



LUKOIL

ALWAYS MOVING FORWARD

LITASCO SA's role as one of the major traders of CIS oil

Gati Al-Jebouri, CEO LITASCO SA

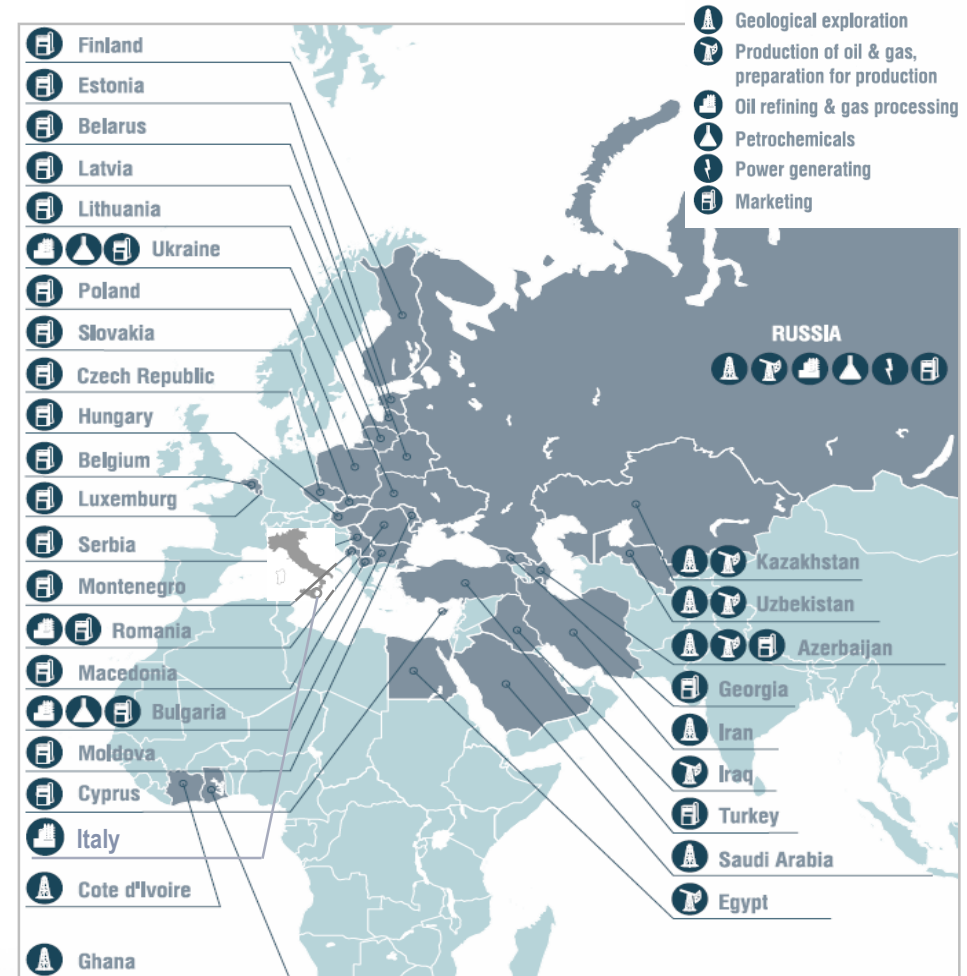
Russia and CIS – an update
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LUKOIL IS ONE OF THE WORLD MAJOR INTEGRATED OIL COMPANIES

LITASCO SA - LUKOIL INTERNATIONAL TRADING AND SUPPLY COMPANY



LITASCO SA is the international marketing, supply and trading subsidiary of LUKOIL



LUKOIL GROUP – KEY FACTS

LITASCO SA - LUKOIL INTERNATIONAL TRADING AND SUPPLY COMPANY



Net income 2008: circa \$12 bln*



Proven hydrocarbon reserves: 20.4 bln bbls



Production of marketable hydrocarbons: 2.06 mln bpd*



Refineries throughput: 1.12 mln bpd



Refining in Europe: 0.22 mln bpd*



Crude and products export: 1.36 mln bpd*

- LUKOIL is one of the world's largest private vertically integrated oil and gas companies
- Operations in over 30 countries and more than 150,000 employees
 - Market cap near \$27 bln**
 - 1.3% of global oil reserves and 2.3% of global oil production
 - 18.6% of Russian oil production and 18.1% of Russian oil refining
 - The second largest private company worldwide by proven reserves of hydrocarbons
 - The 6th largest private oil company worldwide by production of hydrocarbons
 - The largest Russian private oil group with annual turnover near \$ 100 bln
 - The first Russian company to receive full listing on the LSE
 - The only private Russian oil company whose share capital is dominated by minority stakeholders
 - The largest corporate taxpayer in Russia: \$33 bln of taxes and duties paid in 2008 due to highest export volumes amongst peers



LUKOIL GROUP – KEY FIGURES

LITASCO SA - LUKOIL INTERNATIONAL TRADING AND SUPPLY COMPANY

	9 months 2008	2007	2006	2005
Total revenue (USD billion)	89.7	81.9	67.7	55.8
EBITDA (USD billion)	16.7	15.4	12.3	10.4
Total sales volume (million tons)	88.9	119.1	115.6	112.5
Crude oil production (million bpd)	1.895	1.953	1.926	1.820
Refined products (million bpd)	1.135	1.054	0.978	0.946
Number of petrol stations worldwide	6,758	6,090	5,793	5,830